

Each attendee will receive a course manual and an electronic copy of their certificate of attendance!

“Managing LIHTC Compliance”

Agenda

First Day (8:30am – 5:00pm)

Property Compliance

- Introduction and Brief Overview
- The importance of “Learning to Fish”
- What are Tax Credits?
- “The Players”
- Details you must know about your development
- How Credits are calculated
- 8609 Terms -Eligible and Qualified Basis, Applicable Fraction and Credit Percentages
- Income and Rent Limits
- Milestones in the Life of a Property
- Unique Aspects of LIHTC Acquisition/Rehab
- Other Key Requirements-
 - Keeping the Next Available Unit and Vacant Unit Rules Straight
- Fair Housing
- Combining LIHTC with Other Programs

Second Day (8:30am – 5:00pm)

Certifying Households

- Preview of Certification Steps
- Interview and Applications
- Determining Household Size
- Student Status
- Acceptable Verification Methods
- Anticipation of Annual Income
- Income from Assets
 - Asset Types and their Income
 - Imputing Asset Income
 - Assets “Disposed Of”
- Completing the TIC
- Completing the Move-in
- Recertification
- Monitoring Requirements (“Enjoying” State visits)
- Updates –Recent IRS developments
- Q & A

Third Day Optional HCCP Exam

(8:30am – 10:45am) Prep Review
(11:00am – 1:30pm) HCCP Exam (approximate time)
2 ½ hours are allowed to complete the exam

Atlanta, GA
(Tuesday - Thursday)
April 23-25, 2019

Optional HCCP Exam

Housing Credit Certified Professional Exam
This is the first step in earning your designation with the National Association of Home Builders
For more information visit: www.nahb.org



In Partnership With

ZEFFERT & ASSOCIATES

Training Location

Holiday Inn Atlanta Airport South
4669 Airport Blvd
College Park, GA 30337

Need a place to stay?

We recommend staying at the training location hotel:

Holiday Inn Atlanta Airport South
4669 Airport Blvd
College Park, GA 30337
404-487-5000



Need a private training or eLearning courses?

Get more information by calling the Training Department
314-336-4853

Visit our website for more information
www.zeffert.com

Snacks and refreshments will be provided each day. Lunch is on your own

Please visit our website to register online or obtain the Registration Form - www.zeffert.com

Email completed registration form to training@zeffert.com – Limited Seating!